



CITY OF NEDERLAND

DEBT SCHEDULE

**CITY OF NEDERLAND
RECAP OF REVENUE AND TAX OBLIGATION BONDS**

BUDGET	PRINCIPAL	INTEREST 1ST PMT	INTEREST 2ND PMT	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	2,305,000.00	381,639.50	381,639.50	3,068,279.00	18,240,000.00
2021-22	2,005,000.00	344,908.25	344,908.25	2,694,816.50	16,235,000.00
2022-23	2,080,000.00	307,501.75	307,501.75	2,695,003.50	14,155,000.00
2023-24	1,470,000.00	268,513.75	268,513.75	2,007,027.50	12,685,000.00
2024-25	1,530,000.00	240,013.25	240,013.25	2,010,026.50	11,155,000.00
2025-26	1,450,000.00	210,331.25	210,331.25	1,870,662.50	9,705,000.00
2026-27	1,510,000.00	180,256.25	180,256.25	1,870,512.50	8,195,000.00
2027-28	870,000.00	151,231.25	151,231.25	1,172,462.50	7,325,000.00
2028-29	900,000.00	134,793.75	134,793.75	1,169,587.50	6,425,000.00
2029-30	935,000.00	117,725.00	117,725.00	1,170,450.00	5,490,000.00
2030-31	975,000.00	99,343.75	99,343.75	1,173,687.50	4,515,000.00
2031-32	715,000.00	80,156.25	80,156.25	875,312.50	3,800,000.00
2032-33	740,000.00	67,078.13	67,078.13	874,156.26	3,060,000.00
2033-34	570,000.00	53,550.00	53,550.00	677,100.00	2,490,000.00
2034-35	590,000.00	43,575.00	43,575.00	677,150.00	1,900,000.00
2035-36	610,000.00	33,250.00	33,250.00	676,500.00	1,290,000.00
2036-37	635,000.00	22,575.00	22,575.00	680,150.00	655,000.00
2037-38	655,000.00	11,462.50	11,462.50	677,925.00	0.00

**CITY OF NEDERLAND
RECAP OF TAX OBLIGATION BONDS**

BUDGET	PRINCIPAL	INTEREST 1ST PMT	INTEREST 2ND PMT	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	1,785,000.00	163,645.75	163,645.75	2,112,291.50	7,360,000.00
2021-22	1,455,000.00	138,089.50	138,089.50	1,731,179.00	5,905,000.00
2022-23	1,505,000.00	112,533.00	112,533.00	1,730,066.00	4,400,000.00
2023-24	870,000.00	85,945.00	85,945.00	1,041,890.00	3,530,000.00
2024-25	905,000.00	70,394.50	70,394.50	1,045,789.00	2,625,000.00
2025-26	795,000.00	54,212.50	54,212.50	903,425.00	1,830,000.00
2026-27	825,000.00	38,312.50	38,312.50	901,625.00	1,005,000.00
2027-28	150,000.00	21,812.50	21,812.50	193,625.00	855,000.00
2028-29	155,000.00	18,625.00	18,625.00	192,250.00	700,000.00
2029-30	165,000.00	15,331.25	15,331.25	195,662.50	535,000.00
2030-31	170,000.00	11,825.00	11,825.00	193,650.00	365,000.00
2031-32	180,000.00	8,212.50	8,212.50	196,425.00	185,000.00
2032-33	185,000.00	4,162.50	4,162.50	193,325.00	0.00

**CITY OF NEDERLAND
 RECAP OF WATER & SEWER REVENUE BONDS**

BUDGET	PRINCIPAL	INTEREST 1ST PMT	INTEREST 2ND PMT	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	520,000.00	217,993.75	217,993.75	955,987.50	10,880,000.00
2021-22	550,000.00	206,818.75	206,818.75	963,637.50	10,330,000.00
2022-23	575,000.00	194,968.75	194,968.75	964,937.50	9,755,000.00
2023-24	600,000.00	182,568.75	182,568.75	965,137.50	9,155,000.00
2024-25	625,000.00	169,618.75	169,618.75	964,237.50	8,530,000.00
2025-26	655,000.00	156,118.75	156,118.75	967,237.50	7,875,000.00
2026-27	685,000.00	141,943.75	141,943.75	968,887.50	7,190,000.00
2027-28	720,000.00	129,418.75	129,418.75	978,837.50	6,470,000.00
2028-29	745,000.00	116,168.75	116,168.75	977,337.50	5,725,000.00
2029-30	770,000.00	102,393.75	102,393.75	974,787.50	4,955,000.00
2030-31	805,000.00	87,518.75	87,518.75	980,037.50	4,150,000.00
2031-32	535,000.00	71,943.75	71,943.75	678,887.50	3,615,000.00
2032-33	555,000.00	62,915.63	62,915.63	680,831.26	3,060,000.00
2033-34	570,000.00	53,550.00	53,550.00	677,100.00	2,490,000.00
2034-35	590,000.00	43,575.00	43,575.00	677,150.00	1,900,000.00
2035-36	610,000.00	33,250.00	33,250.00	676,500.00	1,290,000.00
2036-37	635,000.00	22,575.00	22,575.00	680,150.00	655,000.00
2037-38	655,000.00	11,462.50	11,462.50	677,925.00	0.00

**CITY OF NEDERLAND
GENERAL OBLIGATION REFUNDING BONDS
SERIES 2013**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	630,000.00	32,375.00	32,375.00	694,750.00	1,310,000.00
2021-22	645,000.00	22,925.00	22,925.00	690,850.00	665,000.00
2022-23	665,000.00	11,637.50	11,637.50	688,275.00	0.00

**CITY OF NEDERLAND
TAX & REVENUE CERTIFICATES OF OBLIGATION
SERIES 2013**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	115,000.00	39,718.75	39,718.75	194,437.50	1,800,000.00
2021-22	120,000.00	37,562.50	37,562.50	195,125.00	1,680,000.00
2022-23	125,000.00	35,312.50	35,312.50	195,625.00	1,555,000.00
2023-24	130,000.00	32,812.50	32,812.50	195,625.00	1,425,000.00
2024-25	135,000.00	30,212.50	30,212.50	195,425.00	1,290,000.00
2025-26	140,000.00	27,512.50	27,512.50	195,025.00	1,150,000.00
2026-27	145,000.00	24,712.50	24,712.50	194,425.00	1,005,000.00
2027-28	150,000.00	21,812.50	21,812.50	193,625.00	855,000.00
2028-29	155,000.00	18,625.00	18,625.00	192,250.00	700,000.00
2029-30	165,000.00	15,331.25	15,331.25	195,662.50	535,000.00
2030-31	170,000.00	11,825.00	11,825.00	193,650.00	365,000.00
2031-32	180,000.00	8,212.50	8,212.50	196,425.00	185,000.00
2032-33	185,000.00	4,162.50	4,162.50	193,325.00	0.00

**CITY OF NEDERLAND
TAX & REVENUE CERTIFICATES OF OBLIGATION
SERIES 2017**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	540,000.00	85,000.00	85,000.00	710,000.00	3,710,000.00
2021-22	560,000.00	74,200.00	74,200.00	708,400.00	3,150,000.00
2022-23	580,000.00	63,000.00	63,000.00	706,000.00	2,570,000.00
2023-24	605,000.00	51,400.00	51,400.00	707,800.00	1,965,000.00
2024-25	630,000.00	39,300.00	39,300.00	708,600.00	1,335,000.00
2025-26	655,000.00	26,700.00	26,700.00	708,400.00	680,000.00
2026-27	680,000.00	13,600.00	13,600.00	707,200.00	0.00

**CITY OF NEDERLAND
TAX & REVENUE CERTIFICATES OF OBLIGATION
SERIES 2018**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	365,000.00	158,118.75	158,118.75	681,237.50	8,640,000.00
2021-22	380,000.00	150,818.75	150,818.75	681,637.50	8,260,000.00
2022-23	395,000.00	143,218.75	143,218.75	681,437.50	7,865,000.00
2023-24	410,000.00	135,318.75	135,318.75	680,637.50	7,455,000.00
2024-25	425,000.00	127,118.75	127,118.75	679,237.50	7,030,000.00
2025-26	440,000.00	118,618.75	118,618.75	677,237.50	6,590,000.00
2026-27	460,000.00	109,818.75	109,818.75	679,637.50	6,130,000.00
2027-28	475,000.00	102,918.75	102,918.75	680,837.50	5,655,000.00
2028-29	485,000.00	95,793.75	95,793.75	676,587.50	5,170,000.00
2029-30	500,000.00	88,518.75	88,518.75	677,037.50	4,670,000.00
2030-31	520,000.00	80,393.75	80,393.75	680,787.50	4,150,000.00
2031-32	535,000.00	71,943.75	71,943.75	678,887.50	3,615,000.00
2032-33	555,000.00	62,915.63	62,915.63	680,831.26	3,060,000.00
2033-34	570,000.00	53,550.00	53,550.00	677,100.00	2,490,000.00
2034-35	590,000.00	43,575.00	43,575.00	677,150.00	1,900,000.00
2035-36	610,000.00	33,250.00	33,250.00	676,500.00	1,290,000.00
2036-37	635,000.00	22,575.00	22,575.00	680,150.00	655,000.00
2037-38	655,000.00	11,462.50	11,462.50	677,925.00	0.00

**CITY OF NEDERLAND
GENERAL OBLIGATION REFUNDING
SERIES 2020**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	155,000.00	59,875.00	59,875.00	274,750.00	2,240,000.00
2021-22	170,000.00	56,000.00	56,000.00	282,000.00	2,070,000.00
2022-23	180,000.00	51,750.00	51,750.00	283,500.00	1,890,000.00
2023-24	190,000.00	47,250.00	47,250.00	284,500.00	1,700,000.00
2024-25	200,000.00	42,500.00	42,500.00	285,000.00	1,500,000.00
2025-26	215,000.00	37,500.00	37,500.00	290,000.00	1,285,000.00
2026-27	225,000.00	32,125.00	32,125.00	289,250.00	1,060,000.00
2027-28	245,000.00	26,500.00	26,500.00	298,000.00	815,000.00
2028-29	260,000.00	20,375.00	20,375.00	300,750.00	555,000.00
2029-30	270,000.00	13,875.00	13,875.00	297,750.00	285,000.00
2030-31	285,000.00	7,125.00	7,125.00	299,250.00	0.00

**CITY OF NEDERLAND
TAX NOTES
SERIES 2020**

BUDGET	PRINCIPAL SEPTEMBER 1	INTEREST MARCH 1	INTEREST SEPTEMBER 1	TOTAL DUE	AMOUNT OUTSTANDING AFTER PAYMENT
2020-21	500,000.00	6,552.00	6,552.00	513,104.00	540,000.00
2021-22	130,000.00	3,402.00	3,402.00	136,804.00	410,000.00
2022-23	135,000.00	2,583.00	2,583.00	140,166.00	275,000.00
2023-24	135,000.00	1,732.50	1,732.50	138,465.00	140,000.00
2024-25	140,000.00	882.00	882.00	141,764.00	0.00